Financial Technology Canvas

Designed for:

System Name

Designed by:

Name1, Name2, ...

DD/MM/YYYY

Date:

X.Y

Version:

Enabler / Key Technology

What is our key technology? Who are our key suppliers? Which key resources do we need?

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Key Infrastructure / Hosting

What Infrastructure is required? In house or external hosting? Cloud, Co-Location, On-Premise? Redundancy and access control? Network connectivity (Campus, Direct, Extranet, Leased Line, VPN?)

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Regulation, Supervision, and Governance

What are the <u>key</u> rules that apply in this context? If an authorization needed? Reporting obligations? What is the governance structure for the technology?

Main Objective, Use Case, Requirements

What value do we deliver to the customer?

What is the purpose of the product?

What are the core requirements and MVP? ...

Opportunities

What opportunities can be identified in context with the system? Which ones have we already addressed? How can we leverage the opportunities?

. . .

Challenges and Risks

What are the core risks related with the development and operations of this financial system? What can be don't to mitigate the risks?

Ecosystem / Partner

What is your business ecosystem? What are your main partners?

What type of relationship does each of our partner expect us to establish and maintain with them?

Which ones have we already established?

How are they integrated with the rest of our systems infrastructure?

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Development / Sourcing (Change the Bank)

What are the most important costs to create the system and infrastructure? Which Key Resources are most expensive?

Make or buy or hybrid?

Which Key Activities are most expensive?

What is the key know how?

Are the any entry or access barriers or demanding requirements?

Do we need licenses? How is the IP managed?

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Operations Model (Run the Bank)

What do we need for the ongoing operations?

What Service Levels are needed (SLA)?

How is service and support organized?

How is knowledge management organized? Is ongoing or regular training necessary? Is there a process for changes and improvements?

Do we run it ourselves or do we involve partner?

Do we want to outsource any service or support?

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Enabler / Key Technology	Key Infrastructure / Hosting	Main Objective Requirements	, Use Case,	Opportunities	Ecosystem / Partner
	Regulation, Supervision, and Governance			Challenges and Risks	
Development / Sourcing (Change the Bank)		Operations Mo	odel (Run the Bank)		